PROVINCE OF QUÉBEC
DISTRICT OF MONTRÉAL
No: 500-06-0001039-201

# SUPERIOR COURT OF QUÉBEC (Class Action)

WALTER EDWARD DAVIES, a person residing at 85 Brookside Ave., in the City of Beaconsfield, Province of Québec, Canada, H9W 5C5

Petitioner

v.

AIR CANADA, a corporation duly incorporated pursuant to the laws of Canada with its head office located at 7373 De La Côte Vertu Blvd West in the City of Montréal, Province of Québec, Canada, H4S 1Z3

Respondent

# APPLICATION FOR AUTHORIZATION TO INSTITUTE A CLASS ACTION AND TO APPOINT THE STATUS OF REPRESENTATIVE PETITIONER (ARTICLE 574 C.C.P. AND FOLLOWING)

TO ONE OF THE HONOURABLE JUSTICES OF THE SUPERIOR COURT OF QUÉBEC, SITTING IN AND FOR THE DISTRICT OF MONTRÉAL, THE PETITIONER STATES THE FOLLOWING:

#### I. GENERAL PRESENTATION

1. The Petitioner addresses the Court for the purpose of obtaining authorization to institute a class action for and on behalf of the members of the Class (as hereinafter defined) against the Respondent based on the laws of the Province of Québec or, in the alternative, the laws of any Canadian province or territory of similar application, and the Respondent's failure to fairly perform obligations flowing from an agreement with each member of the Class to grant them Free and Reduced-Rate Transportation Plan flight passes (hereinafter the "FRT") during their employment and then during their retirement;

#### II. THE PARTIES

- 2. The Petitioner, Walter Edward Davies, is a resident of the Province of Québec and is a retired employee of the Respondent and had been an employee for 35 years prior thereto, having started in 1952 and taken his retirement in 1987; His employment history is produced as **Exhibit P-1**;
- 3. The Petitioner wishes to institute a class action on behalf of the following Class of which the Petitioner is a member, namely:

All retired employees of the Respondent;

(hereinafter referred to as the "Petitioner", the "Class Member(s)", the "Class", or "Retiree");

- 4. The Respondent is a corporation continued under the Canada Business Corporations Act. Its registered office is located at 7373 Boulevard de la Côte-Vertu, in Ville Saint-Laurent, in the Province of Québec; A copy of the Industry Canada corporate registry extract is produced as **Exhibit P-2**;
- 5. The Respondent carries on business and has its headquarters in the Province of Québec, and more specifically, the department which manages the use and availability of the FRT flight passes for both employees and Retirees is located here; A copy of the corporate registry extract from the Registraire des enterprises Québec is produced as **Exhibit P-3**;
- 6. The Respondent derives revenue as a result of its presence in the Province of Québec and providing airline services throughout Canada and elsewhere;
- 7. The Respondent offers various flight pass products for air travel on routes serviced by the Respondent and/or its affiliates;

#### III. FACTS GIVING RISE TO THE PETITIONER'S CLAIM

- 8. The employment, retirement and benefits agreements entered into with each Class Member shall be deemed to have been made in the Province of Québec, and shall be governed in all respects by the laws of the Province of Québec, and should the Court determine otherwise, the Federal laws applicable and the *Common Law* of the other Provinces and Territories;
- 9. The Respondent had promised to give and/or make available, and in fact gave and made available the right to their unilaterally adopted FRT flight passes to its employees which automatically vested after the first 6 months and which were honoured throughout the many years while working for Air Canada and were then continued after retirement up until the recent changes referred to in the following paragraphs. The Respondent has been doing this since at least 1952;
- 10. These FRT flight passes are not mentioned in any of the labour agreements over the years and had never been negotiated with any union. However these passes and the fact that they are permanently available both before and after retirement are referred to in the Respondent's job postings and pre-retirement handbook and seminars. They are now available to all Retirees of the Respondent in the form of C2 passes; An extract of a retirement handout is produced as **Exhibit P-4**;
- 11. This FRT flight pass benefit was always considered by employees as an important liberality of their career in the airline industry and of their eventual retirement, as it was most certainly to the Petitioner. It was a "fact of life"; if you worked at Air Canada, you then had the benefit of free travel both before and after retirement;
- 12. The Respondent now wrongfully takes the position that these flight passes are simply a privilege at the absolute discretion of the Respondent, and therefore, not a continuing obligation owed to the employees. Based on this erroneous premise, the Respondent has unilaterally and without any consideration for the hardship caused to the Class Members,

effectively diminished their usefulness by causing to be issued to its active employees an exceedingly large number of priority flight passes such as B1s and C1s to the point that the C2 passes no longer fulfill the requisites to permit a Retiree to reasonably enjoy the use of the FRT flight passes;

- 13. Historically, priority for the use of these FRT flight passes was determined by the length of service as an employee of the Respondent. In other words, an employee's or a retiree's years of service with the Respondent determined their priority to be seated in an economy or business class cabin when availing themselves of these flight passes (hereinafter the "seniority priority");
- 14. It was the Petitioner's understanding and that of his co-workers that his boarding priority would increase with time and as he got older and worked longer it would be easier for him to board and travel with the FRT flight passes;
- 15. The Respondent has now significantly eroded seniority priority by granting higher priority passes to certain categories of its active employees. For example, in bargaining with the pilots' association, the Respondent granted pilots B1 passes, with higher priority than that enjoyed by the Retirees. Access to seats has now been drastically reduced or for all practical purposes is now unavailable, including the ability to be upgraded to business class;
- 16. Currently, all employees including those with very little seniority consistently "bump" the Retirees with considerably greater seniority and leave the Retirees with frustrated travel plans, missed flights and connections and the distinct possibility of having to return home or be stranded in a foreign city. As an illustration of this unjust situation, an employee with as little as 7 months service can, and has, bumped a Retiree with 37 years of service;
- 17. Most Retirees are extremely dissatisfied with this state of affairs and are of the view that the rights to the FRT flight passes which had been granted and had vested at the beginning of their career with the seniority priority were not subject to the pure discretion of the Respondent who has now taken away the seniority priority by granting higher priority B1 and C1 passes to its pilots and to other groups of its active employees and in so doing, has acted in an excessive and unreasonable manner;
- 18. For purposes of illustration and using approximate estimates, the creation of these numerous priority passes can be presented as follows:
- a. As far as the Retirees were concerned, the use of FRT flight passes when initially granted to them was always based strictly on years of service the seniority priority. As a result of the unfettered and unfair creation by the Respondent of very many annual C1 and B1 priority passes there are now:

b.

Employees	Group	Passes
4,800	ACPA - Pilots with 3 B1 +2*	24,000
8,500	CUPE - Flight attendants with 3 C1 +2*	42,500
6,000	UNIFOR - CSSA with 3 C1 +2*	30,000

10,827	IAMAW - ramp 3 C1 +2*	54,135
<u>7,700</u>	Non unionized 5 B1	_38,500
37,827	Total	189,135

<sup>\*</sup> all unionized employees receive 2 additional priority flight passes for Christmas and New Years in their respective categories.

- c. Approximately 37,827 employees now have greater seniority priority over the Class of Retirees and they are holding 189,135 passes. Each pass entitles the holder to travel with 4 other family members or friends, so the potential of people who can "bump" a Retiree holding a C2 pass without warning at the departure gate, is an astronomical figure of 945,675. It is no wonder that the Retirees' enjoyment and use of the passes have been drastically reduced to the point that they are now considered of very limited use;
- d. As bad as this situation is at present the Retirees have even more reason to be concerned as the Respondent has recently acquired Air Transat with 5000 employees and Aimia Canada Inc, the operator of the Aeroplan business with 550 employees. This will bring more employees into the picture who will likely also be offered similar priority passes;
- e. The previously established seniority priority has been so much eviscerated that all of the unionized employees' partners now have the right to receive B1 or C1 flight passes which also gives them the right to independently travel with 4 other family members and friends which would potentially increase the number of persons who could bump a Retiree to an even more unbelievable number of over 1,500,000;
- 19. To make the situation even more frustrating and untenable, the employees may exercise their B1 and C1 priority passes at any time up to and including the boarding of the plane. Previously there had been a 24 hour restriction so that at least a Retiree could better evaluate their chances of getting on the flight based on the number and seniority priority of other pass holders seeking the same flight after checking at the FRT booking site 24 hours prior to departure;
- 20. Under the present system it is often the case that the Retiree only discovers that he has been bumped by an employee having far less seniority priority when he has actually checked his baggage, passed through security, and is waiting at the gate. He is then unceremoniously advised that he and his travelling companion will not be able to board and he has to chase around to find alternate connections at the last moment and still face the same risk of again being bumped just prior to departure;
- 21. It bears noting that the likelihood of a Retiree's checked baggage being lost or delayed increases significantly each time a Retiree is bumped from flight to flight which just adds another layer of anxiety to the already very challenging and troublesome process of trying to use their C2 FRT flight passes;
- 22. This frustrating and exasperating exercise of trying to board the flight which in the past had been far more predictable and successful has resulted in a lot of stress and worry when trying to travel with the FRT flight passes. This is in addition to the costs and extreme disruptions

- when the problem arises upon the return trip when hotel and transportation charges are compounding an already stressful and degrading experience;
- 23. This situation of being reduced to a lower priority than new employees with as little as 6 months length of service who can now frustrate and add anxiety to their travel/vacation plans by showing up at the gate without any prior warning is truly a humiliating insult to the proud dignity and self esteem of the thousands of Retirees who have dedicated their entire working career as loyal ambassadors for "Canada's national" airline. This runs contrary to the provisions of articles 4 and 10 of the Québec Charter of Human Rights and Freedoms, articles 2, 3 and 5 of the Canadian Charter of Rights and Freedoms and the similar other Provincial and Territories charters of rights, (hereinafter "Charter Statutes");
- 24. As is the case of the Petitioner who met his wife Carole who was a 30 year employee of the Respondent and retired in 1991, most, if not all the employees were attracted to the airline industry and to this employer because they loved to travel. The FRT flight passes were used very often, many in excess of 20 times per year. All employees looked forward to being able to enjoy the same travel benefits in retirement based on the same seniority priority. Many of the employees took an early retirement package, which meant forfeiting their full pension with the plan of traveling while they still had the energy and good health to do so. The Petitioner's spouse, Carole Davies is fully aware of these problems and the need for this application and stands ready to assist in any manner should the need arise;
- 25. The Petitioner has spoken to many of the Retirees, both during active employment and retirement and it is not just his personal appreciation that the availability of the FRT flight passes for life:
  - a. was an important factor in choosing a career with the Respondent, separate and apart from the basic conditions of employment such as salary, vacations, insurance coverage, medical benefits and pensions which were regularly the subject of negotiations in the labour agreements;
  - b. was granted to them as a right from the beginning of their career and was not an item to be discussed or negotiated and therefore never appeared, nor needed to appear in any labour agreement;
  - c. are not reasonably accessible and extremely problematic to use under the present system;
- 26. The preparation of this application is supported by the Air Canada Save Our Seniority (ACSOS) organization of retired employees of Air Canada who have been instrumental in gathering the complaints of its thousands of members and the pressing need for remedies;

# IV. FACTS GIVING RISE TO AN INDIVIDUAL ACTION BY EACH OF THE MEMBERS OF THE CLASS

27. Every Class Member received when joining Air Canada the same right to the Air Canada Retirees pass benefits and the seniority priority was applied among all C2 flight pass users;

- 28. Every Class Member has enjoyed their same rights to the FRT flight passes during their entire employment career with the Respondent which in most cases was 40 years and as well during their retirement until recently given the widespread use of the ubiquitous B1 and C1 flight passes;
- 29. Every Class Member's use of their C2 flight passes is directly and seriously compromised by the existence and use by the active employees, their families and/or companions of their B1 and C1 passes which have priority over them;
- 30. All of the damages to the Class Members are a direct and proximate result of the Respondent's abusive and wrongful unilateral conduct in having issued these priority B1s and C1s;
- 31. The questions of fact and law raised and the recourse sought by this Application are identical with respect to each member of the Class;
- 32. In taking the foregoing into account, all members of the Class are justified in claiming compensatory, moral and punitive damages;

#### V. CONDITIONS REQUIRED TO INSTITUTE A CLASS ACTION

- 33. The composition of the Class makes the application of the rules for mandates to take part in judicial proceedings on behalf of others or for consolidation of proceedings impractical or impossible in this case for the reasons detailed below;
- 34. The number of persons included in the Class is estimated to be in the thousands if not tens of thousands:
- 35. The names and addresses of all persons included in the Class are not known to the Petitioner and are in the possession or control of the Respondent;
- 36. The precise size of the Class and identity of the individual members in the Class are within the exclusive knowledge of the Respondent;
- 37. Considering that numerous Class Members domiciled in the Province of Québec and across Canada have already agreed to submit their claims to the exclusive jurisdiction of the courts in the Province of Québec, it is appropriate that the Class Members may only litigate in the Province of Québec;
- 38. It is also impractical for each Class Member to travel to Québec to individually file and participate in court proceedings;
- 39. In addition, given the costs and risks inherent in an action before the Courts, many Class Members will hesitate to institute an individual action against the Respondent;
- 40. Even if the Class Members could afford such individual litigation, the Court system could not as it would be overloaded;

- 41. Further, individual litigation of the factual and legal issues raised by the conduct of the Respondent would result in increased delays and expenses to all parties and to the Court system and would be contrary to the principles of proportionality;
- 42. Moreover, a multitude of actions instituted would risk the distinct possibility of contradictory judgments on questions of fact and law that are similar or related to all Class Members and would be contrary to the reasonable administration of the justice system;
- 43. These facts demonstrate that only the Respondent possesses all the information about the composition of the Class and it would be impractical, if not impossible, to contact each and every Class Member to obtain mandates and to join them in one action;
- 44. In these circumstances, a class action is the only appropriate procedure for all of the Class Members to effectively pursue their respective rights and have access to justice;
- 45. The claims of the Members raise identical, similar, or related questions of fact or law, namely:
  - a. Did the Respondent contravene articles 6, 7, 1375, and 1434 of the Civil Code of the Province of Québec and if the Court deems it necessary, the analogous provisions of the *Common Law* legal principles of the other Provinces and Territories?
  - b. Does the Respondent's conduct as described herein, of issuing thousands of priority travel passes to the employees contravene its representation made to the Class Members when they were initially granted the rights to the FRT flight passes?
  - c. Did the Respondent fail to perform its obligations relating to the FRT flight passes for the Retirees?
  - d. Are the Class Members entitled to damages from the Respondent, consisting of:
    - i. a monetary amount estimated to be \$5000 plus taxes per year per Class Member which represents the value of the yearly savings to a Class Member if they had been able to avail themselves of the FRT flight passes during the last 2 1/2 years in an efficient and effective manner; and
    - ii. the amount of \$5000 per Class Member for the moral damages of the additional stress, troubles and inconvenience of using the FRT flight passes; and
    - the amount of \$4000 in punitive damages per Class Member for being unjustly targeted as retired senior citizens whose dignity and self esteem have been seriously prejudiced by now being reduced to an inferior category far below even the most junior C1 and B1 FRT pass holders being contrary to articles 4 and 10 of the Québec *Charter of Human Rights and Freedoms* and the similar provisions of the other *Charter Statutes*; and
    - iv. the interest and additional indemnity set out in the Civil Code of Québec on the above amounts;

- 46. Most, if not all, of the issues to be dealt with are issues common to every Class Member;
- 47. The damages sustained by the Class Members flow, in each instance, from a common statement of operative facts, namely the Respondent's refusal to continue to respect and perform its contractual obligations, being the unilateral and illegal, excessive and unreasonable removal of the seniority priority criteria for the granting of the FRT flight passes to the Class Members, by creating and issuing an exceedingly large number of priority B1 and C1 flight passes to active employees;
- 48. All Class Members are presumed to be prejudiced by the Respondent's acts and/or conduct;
- 49. Each Class Member's damages from the Respondent's acts and/or conduct are identical or very similar and would not require individual recovery of claims under Articles 599-601 of the C.C.P;
- 50. The Class Members' damages can be determined with sufficient precision without individual inquiry, such that collective recovery of claims under Article 595-598 of the C.C.P. would be appropriate;
- 51. The interests of justice favor that this application be granted in accordance with its conclusions;

#### VI. NATURE OF THE ACTION AND CONCLUSIONS SOUGHT

- 52. The action that the Petitioner wishes to institute on behalf of the Class Members is an action for damages;
- 53. The Respondent's conduct is intentional, discriminatory, high-handed and shows a wanton disregard for the legal rights and interests of the Petitioner and the other Retirees such that an award of punitive damages is appropriate;
- 54. The rights to the FRT flight passes previously enjoyed by the Class Members formed a critical component of their retirement plans and goals, and were of great value to them. The denial of these same rights is most grievous to the Petitioner and Class Members, and has caused them an intangible loss. This loss cannot be adequately compensated for by compensatory damages alone. The nature of the Petitioner's and the Class Members' loss and the Respondent's conduct is such that additional damages and remedies are warranted;
- 55. The rights to the FRT flight passes are of unique value to the Petitioner and Class Members. The nature of the Petitioner's loss and the Respondent's contractual obligations are such that an order for specific performance is also warranted in this case;
- 56. The Respondent unilaterally and drastically changed the conditions of the use of the C2 flight passes of the Retirees in a high-handed and arrogant manner. The harsh and malicious manner of the change and the bad faith, unilateral modifications affecting the enjoyment of their lives

as Retirees warrant the imposition of punitive damages to punish the Respondent, and deter the Respondent from engaging in similar behavior;

- 57. The Respondent unilaterally took something away from the Petitioner which the Respondent had given to them and which the Retirees had used, valued and relied on for years. When the Petitioner retired he did so with the knowledge that he would be free to travel the world for pleasure and to visit friends and family as he had been promised. The Respondent acted in an abusive and disrespectful manner and failed in their obligation to act in good faith in their dealings with the Retirees;
- 58. The Respondent's removal of the Petitioner's ability to realize his dreams after he had retired has caused the Petitioner damages above and beyond that which can be compensated for by ordinary damages. By adding the priority in favour of the class of active employees, the Respondent has clearly targeted the class of senior citizen Retirees to pay the cost. There was no charge to the Respondent for the benefit it shifted to the active employees as the cost, being the loss of a critical component of the use of the FRT flight passes, was borne solely by the Class Members. The Petitioner pleads that moral and punitive damages are appropriate in the present circumstances;
- 59. As a further indication of the bad faith, lack of respect which the Respondent has shown to the Retirees, there is a \$5 service fee per flight and/or per segment of flights added to the fees when the Petitioner does use a FRT flight pass which is not applicable when an employee uses one of his, although logically, it is the Retiree who has less disposable income at this stage of his life to have to suffer added expenses;
- 60. The conclusions that the Petitioner wishes to introduce by way of an application to institute proceedings are:

**DECLARE** the Respondent liable for the damages suffered by the Petitioner and each of the Class Members:

**DECLARE** that the rights to the FRT flight passes were granted to the Retirees many years ago and have been used and enjoyed by them ever since and as such cannot be unilaterally, substantially modified to the detriment of the Class Members;

**CONDEMN** the Respondent to pay to the Petitioner, for the benefit of the Class the aggregate amount in compensatory damages, in an amount to be determined by the Court, plus interest as well as the additional indemnity, under Article 1619 of the CCQ, since June 15, 2017;

**CONDEMN** the Respondent to pay the Petitioner, for the benefit of the Class the aggregate amount in punitive damages, in an amount to be determined by the Court, with interest as well as the additional indemnity, under Article 1619 of the CCQ;

**CONDEMN** the Respondent to bear the costs of the present action including expert, expertise, and notice fees;

**ORDER** that the above three condemnations be subject to collective recovery;

**ORDER** that employee flight passes henceforth will not have priority over those of Retirees when employees are traveling for personal or leisure purposes;

**ORDER** the Respondent to immediately issue to each of the Class Members 3 B1 and 3 C1 flight passes per year;

**RENDER** any other order that this Honourable Court shall determine and that is in the interest of the Class Members;

**DECLARE** that all Class Members that have not requested their exclusion from the Class in the prescribed delay to be bound by any judgment to be rendered on the class action to be instituted;

**FIX** the delay of exclusion at 60 days from the date of the publication of the notice to the Class Members;

**ORDER** the publication of a notice to the Class Members in accordance with Article 579 C.C.P.;

**THE WHOLE** with interest and the additional indemnity provided for in the Civil Code of Québec and with full costs and expenses including publication fees to advise Class Members and expert fees, if any, including those required to establish the amount of the orders for collective recovery;

- 61. The Petitioner suggests that this class action be exercised before the Superior Court in the District of Montréal for the following reasons:
  - a. The initial formation and the subsequent modifications to the seniority priority as described in the preceding paragraphs for the use of the FRT flight pass program and how they apply to the employees and Retirees were concluded in the Province of Québec and to the best of the Petitioner's knowledge, thousands of members of the Class are domiciled in the Province of Québec;
  - b. The contract between the Respondent and each of the Class Members has a "real and substantial connection" to the Province of Québec;
  - c. The nature of the action on behalf of Class Members will be of two orders; for the ones who are domiciled in the Province of Québec it is an action in contractual responsibility for compensatory and moral damages as well as an action for punitive damages and injunctive orders against the Respondent; and as for those Retirees who are domiciled in the other provinces or elsewhere, it may be an action in Canadian Common Law responsibility for compensatory damages and punitive damages and injunctive orders as the Québec Civil Code principles of articles 6, 7 and 1375 and others, have similar applications generally referred to as "...an organizing principle of good faith that parties generally must perform their contractual duties honestly and reasonably and not capriciously and arbitrarily.";
  - d. The Respondent conducts business in the District of Montréal and the Province of Québec;

- e. The Respondent has headquarters in the Province of Québec;
- f. The Petitioner and his undersigned attorneys are domiciled in the District of Montréal and the Province of Québec;
- 62. The Petitioner, who is requesting to be ascribed the status of representative, will fairly and adequately protect and represent the interests of the Class Members, since the Petitioner:
  - a. is typical of the Class Members who have all been subjected to the same changes to their FRT flight passes and was fully aware of the prior conditions based on the seniority priority which they had previously enjoyed;
  - b. had enjoyed the benefits of the FRT passes for 35 years while a full time employee and for most of the 32 years after his retirement; is now suffering the consequences of the unreasonable acts of the Respondent due to the obstacles and complications of trying to book standby flights now that all of the employees and their partners and their guests including their children, have priority over all of the Retirees;
  - c. is well informed and understands the nature of the action and has the capacity and interest to fairly and adequately protect and represent the interests of the Class Members;
  - d. is available to dedicate the time necessary for the present proceedings and to collaborate with the undersigned attorneys in this regard;
  - e. is in good faith and is ready and available to manage and direct the present action in the interest of the Class Members and is determined to lead the present file until a final resolution of the matter, the whole for the benefit of the Class Members;
  - f. has met and communicated with and given the mandate to the undersigned attorneys for the present action and to obtain all relevant information and intends to keep informed of all developments in the proceedings;
  - g. has given the mandate to the undersigned attorneys to prepare and maintain a website and post the present matter thereon in order to keep the Class Members informed of the progress of these proceedings and in order to more easily be contacted or consulted by them;
  - h. has given the mandate to the undersigned attorneys to investigate the size of the Class and whether any Class Members have instituted similar actions in other jurisdictions;
  - i. has given the mandate to the undersigned attorneys to inquire into whether this proposed class action satisfies the criteria for assistance by the Fonds D'aide Aux Recours Collectifs;
  - j. has given the mandate to the undersigned attorneys to retain a Québec attorney to assist and supervise the proceedings of this proposed class action if deemed necessary;

- k. has communicated with the undersigned attorneys in the context of this action, including answering diligently and intelligently to their questions, and there is every reason to believe that he will continue to do so:
- 1. does not have interests that are antagonistic to those of other members of the Class;
- 63. The present application is well-founded in fact and in law;

# WHEREFORE THE PETITIONER PRAYS THAT BY JUDGMENT TO BE RENDERED HEREIN, MAY IT PLEASE THE HONOURABLE COURT TO:

**GRANT** the present application;

**AUTHORIZE** the institution of this class action;

**ASCRIBE** the status of representative to the Petitioner, Walter Edward Davies, of the persons included in the Class herein described as:

"All retired employees of the Respondent"

or any other group to be determined by the Court;

**IDENTIFY THE PRINCIPLE QUESTIONS** of fact and law to be treated collectively as the following:

- a. Did the Respondent contravene articles 6, 7, 1375 and 1434 of the Civil Code of the Province of Québec and if the Court determines it necessary, the analogous *Common Law* legal principles of the other Provinces and Territories?
- b. Does the Respondent's conduct as described herein of issuing thousands of priority passes to its employees, contravene its representation made to the Class Members when they were initially granted the rights to the FRT flight passes?
- c. Are the Class Members entitled to damages from the Respondent, consisting of:
  - i. a monetary amount estimated to be \$5000 plus taxes per year per Class Member which represents the value of the yearly savings to a Class Member if they had been able to avail themselves of the FRT flight passes during the last 2 1/2 years in an efficient and effective manner; and
  - ii. the amount of \$5000 per Class Member for the moral damages of the additional stress, troubles and inconvenience of availing themselves of the FRT flight passes; and
  - iii. the amount of \$4000 in punitive damages per Class Member for being unjustly targeted as senior retired citizens whose dignity and self esteem have been seriously prejudiced by now being reduced to an inferior category far below even

the most junior C1 and B1 FRT pass holders being contrary to articles 4 and 10 of the Québec *Charter of Human Rights and Freedoms* and the provisions of the other *Charter Statutes*; and

iv. the interest and additional indemnity set out in the Civil Code of Québec on the above amounts;

**IDENTIFY THE CONCLUSIONS** sought by the class action to be instituted as being the following:

- a. GRANT the class action of the Petitioner and each of the Class Members;
- b. **DECLARE** that the flight passes are a benefit of employment and retirement and as such cannot be unilaterally substantially modified to the detriment of the Class Members;
- c. **DECLARE** the Respondent liable for the damages suffered by the Petitioner and each of the Class Members;
- d. **CONDEMN** the Respondent to pay to the Petitioner, for the benefit of the Class the aggregate amount in compensatory damages, in an amount to be determined by the Court, plus interest as well as the additional indemnity, under Article 1619 of the CCQ;
- e. **CONDEMN** the Respondent to pay to the Petitioner, for the benefit of the Class the aggregate amount in punitive and/or exemplary damages to each of the Class Members, in an amount to be determined by the Court, with interest as well as the additional indemnity, under Article 1619 of the CCQ;
- f. **CONDEMN** the Respondent to bear the costs of the present action including expert, expertise, and notice fees;
- g. **ORDER** that the above three condemnations be subject to collective recovery;
- h. **ORDER** that employee flight passes henceforth will not have priority over those of Retirees when employees are travelling for personal or leisure purposes;
- i. **ORDER** the Respondent to immediately issue to each of the Class Members three B1 and three C1 flight passes per year;
- j. **RENDER** any other order that this Honourable Court shall determine and that is in the interest of the Class Members;

**DECLARE** that all members of the Class who have not requested their exclusion from the Class in the prescribed delay to be bound by any judgment to be rendered on the class action to be instituted in accordance with the law;

**FIX** the delay of exclusion at 60 days from the date of the publication of the notice to the Class Members, and at the expiry of such delay, the Class Members who have not requested exclusion to be bound by any such judgment;

**ORDER** the publication of a notice to the Class Members drafted in accordance with Article 579 C.C.P. and in particular that such notice appear on the first page of the Air Canada retiree employee travel internet site <a href="https://travel.aircanada.com/ews/login.jsp">https://travel.aircanada.com/ews/login.jsp</a> under the heading of "What's New" and be entitled "Avis aux members d'un action collective - FRT passes de vols, Notice to all class action members - FRT flight passes" and to be maintained there until the court orders publication of another notice to the Class Members;

**ORDER** the Respondent to provide Class counsel, in electronic form, a list containing the names and last known coordinates of the Class Members including their email addresses;

THE WHOLE with interest and the additional indemnity provided for in the Civil Code of Québec and with full costs and expenses including publication and notification fees to advise members and expert fees, if any, including those required to establish the amount of the orders for collective recovery.

Montréal, this 22<sup>nt</sup> day of January, 2020

Heller and Associates - Petitioner (Applicant) 425 Saint Sulpice, Montréal, QC, H2Y 2V7

# SUMMONS (Articles 145 and following CCP)

#### Filing of a judicial application

Take notice that the Petitioner has filed this Application for Authorization to Institute a Class Action and to appoint the Status of Representative Plaintiff in the office of the Superior Court in the judicial district of Montréal.

#### Defendants' answer

You must answer the application in writing, personally or through a lawyer, at the courthouse of Montréal situated at 1 Rue Notre-Dame East, Montréal, Québec, H2Y 186, within 15 days of service of the Application or, if you have no domicile, residence or establishment in Québec, within 30 days. The answer must be notified to the Petitioner's lawyer or, if the Petitioner is not represented, to the Petitioner.

#### Failure to answer

If you fail to answer within the time limit of 15 or 30 days, as applicable, a default judgment may be rendered against you without further notice and you may, according to the circumstances, be required to pay the legal costs.

#### Content of answer

In your answer, you must state your intention to: • negotiate a settlement; • propose mediation to resolve the dispute; • defend the application and, in the case required by the Code, cooperate with the Petitioner in preparing the case protocol that is to govern the conduct of the proceeding. The protocol must be filed with the court office in the district specified above within 45 days after service of the summons or, in family matters or if you have no domicile, residence or establishment in Québec, within 3 months after service; • propose a settlement conference.

The answer to the summons must include your contact information and, if you are represented by a lawyer, the lawyer's name and contact information.

#### Change of judicial district

You may ask the court to refer the originating Application to the district of your domicile or residence, or of your elected domicile or the district designated by an agreement with the plaintiff.

If the application pertains to an employment contract, consumer contract or insurance contract, or to the exercise of a hypothecary right on an immovable serving as your main residence, and if you are the employee, consumer, insured person, beneficiary of the insurance contract or hypothecary debtor, you may ask for a referral to the district of your domicile or residence or the district where the immovable is situated or the loss occurred. The request must be filed with the special clerk of

the district of territorial jurisdiction after it has been notified to the other parties and to the office of the court already seized of the originating application.

#### Transfer of application to Small Claims Division

If you qualify to act as a plaintiff under the rules governing the recovery of small claims, you may also contact the clerk of the court to request that the application be processed according to those rules. If you make this request, the plaintiff's legal costs will not exceed those prescribed for the recovery of small claims.

#### Calling to a case management conference

Within 20 days after the case protocol mentioned above is filed, the court may call you to a case management conference to ensure the orderly progress of the proceeding. Failing this, the protocol is presumed to be accepted.

#### Exhibits supporting the application

Exhibit P-1: Copy of the Employment History

Exhibit P-2: Copy of Industry Canada Extract of Air Canada

Exhibit P-3: Copy of Registraire des Entreprises Québec Extract of Air Canada

Exhibit P-4: Copy of the Retirement Handout

The exhibits in support of the application are available upon request.

#### Notice of presentation of an application

If the application is an application in the course of a proceeding or an application under Book III, V, excepting an application in family matters mentioned in article 409, or VI of the Code, the establishment of a case protocol is not required; however, the application must be accompanied by a notice stating the date and time it is to be presented.

Montréal, January 22, 2020

Heller and Associates

425 Saint Sulpice, Montréal, H2Y 2v7

Phone: 514 288-5252 #103;

Fax: 514 288-7479

Notifications: michael@meheller.com

TRUE COPY

Heller & Associés

#### CANADA

PROVINCE OF QUEBEC DISTRICT OF MONTREAL NO:500-06-0001039-201

#### SUPERIOR COURT OF QUEBEC (Class Action)

WALTER EDWARD DAVIES, a person residing at 85 Brookside Ave., in the City of Beaconsfield, Province of Quebec, Canada, H9W 5C5

Petitioner

V.

CANADA, an airline incorporated pursuant to the laws of Canada with a registered office at 7373 De La Côte Vertu Blvd West in the City of Montreal, Province of Quebec, Canada, H4S 1Z3

Responden

f

#### NOTICE OF PRESENTATION

To: AIR CANADA

Heller & Associés

7373 De La Côte Vertu Blvd West in the City of Montreal, Province of Quebec, Canada, H4S 1Z3

**TAKE NOTICE** that Applicant's Application for Authorization to Institute a Class Action and to Appoint the Status Representative Plaintiff will be presented before the Superior Court at 1, Rue Notre-Dame E, Montreal, Quebec, H2Y 1B6, on the date set by the coordinator of the Class Action chamber.

#### PLEASE GOVERN YOURSELF ACCORDINGLY:

Montreal, this 27 day of January, 2020 TRUE COPY/ COPIE CONFORME Mé Michael Heller Attorney for Applicant

#### CANADA

PROVINCE OF QUÉBEC
DISTRICT OF MONTREAL
No: 500-06-0001039-201

# SUPERIOR COURT OF QUEBEC (Class Action)

**WALTER EDWARD DAVIES**, a person residing at 85 Brookside Ave., in the City of Beaconsfield, Province of Quebec, Canada, H9W 5C5

Petitioner

v.

AIR CANADA, an airline incorporated pursuant to the laws of Canada with a registered office at 7373 De La Côte Vertu Blvd West, in the City of Montreal, Province of Québec, Canada, H4S 1Z3

Respondent

#### LIST OF EXHIBITS

**EXHIBIT P-1:** Copy of the Petitioner's Employment History;

**EXHIBIPT P-2:** Copy of the Industry Canada Extract of Air Canada;

EXHIBIT P-3: Copy of the Registraire des Entreprises Québec Extract of Air Canada;

**EXHIBIT P-4:** Copy of the Retirement Handout Extract.

Montreal, this 22nd day of January, 2020

Me Michael Heller Attorney for Petitioner 425 rue St-Sulpice

Montréal, Québec, H2Y 2V7

michael@meheller.com

Téléphone: (514) 288-5252 poste. 103

Télécopieur: (514) 288-7479

Walter Edward Davies – Work Experience at Air Canada 1952 to 1987

I joined the airline in October 1952. We were a group of 12, chosen from over seven hundred applicants. After five weeks training, I was assigned to the Montreal base - domestic flying. After about one year, I transferred over to the Montreal Overseas Base - Europe and the Caribbean.

After approximately two years of service, I was asked to go to a union meeting and this led to my working for the Union, CALFAA, as a contract negotiator, and also working as purser on the airplanes for the next four or five years.

After about seven years of service, I joined the supervisory ranks as Assistant Chief Purser at Montreal Overseas Base for about two years. I was transferred to Head Quarters to be Supervisor, flight Service Measurement. I created the measurement program and managed it for about two years until I was appointed Supervisor, Flight Service Procedures – in-flight services, as well as emergency procedures, for land and water landings.

After about two years, I was appointed Supervisor Field Service training. This consisted of annual retraining of all flight attendants for emergency procedures. Then with the advent of the 747 and Lockheed 1011, I developed the training and the creation of the Flight Service Director position and training for these wide body aircraft.

Throughout my years at Air Canada Head Quarters with a number of titles, I was used for various field support, particularly union contract administration and negotiation, department budgeting and daily operations of the department, i.e. staff planning, vacation scheduling, union contract administration and negotiation.

I left Head Quarters in 1973 and came back on the line as Flight Service Director and retired in October 1987 with the plan that my wife Carole would soon retire and that we would both be able to travel for adventure and visit family and friends in Europe, Asia and across North America with our lifetime Free and Reduced-Rate Travel Passes. We have used these passes on countless occasions with ease and delight and are very thankful to have been so fortunate over the years.

It is truly unfortunate for all of the retirees that Air Canada has seen fit to make such drastic changes to our seniority priority.



# Government of Canada

# Gouvernement du Canada

P-2

Home → Innovation, Science and Economic Development Canada → Corporations Canada

→ Search for a Federal Corporation

#### Federal Corporation Information - 439662-6

Buy copies of corporate documents



This information is available to the public in accordance with legislation (see <u>Public disclosure of corporate information</u>).

#### **Corporation Number**

439662-6

#### **Business Number (BN)**

100092287RC0003

#### **Corporate Name**

AIR CANADA

#### **Status**

Active

#### Governing Legislation

Canada Business Corporations Act - 2006-11-24

#### **Registered Office Address**

7373 DE LA CôTE VERTU BLVD. WEST SAINT LAURENT QC H4S 1Z3 Canada

#### Note

Active CBCA corporations are required to <u>update this information</u> within 15 days of any change. A <u>corporation key</u> is required. If you are not authorized to update this

information, you can either contact the corporation or contact <u>Corporations</u> <u>Canada</u>. We will inform the corporation of its <u>reporting obligations</u>.

#### **Directors**

Minimum 7 Maximum 21

JEAN MARC HUOT 1155 Rene Levesque Blvd. W. 40th Floor Montreal QC H3B 3V2 Canada

Christie J.B. Clark 7373 Cote Vertu Blvd. West 7th floor (ZIP 1273) Saint-Laurent QC H4S 1Z3 Canada

KATHLEEN TAYLOR Royal Bank Plaza, South Tower 200 Bay Street, Suite 900 Toronto ON M5J 2J2 Canada

CALIN ROVINESCU 7373 Cote Vertu Blvd. West 7th Floor (ZIP 1273) Saint Laurent QC H4S 1Z3 Canada

Annette Verschuren
MaRS Centre, Heritage Building
101 College Street, Suite 345
Toronto ON M5G 1L7
Canada

ROB FYFE Lot 3, Level 2, 130 Ponsonby Road Ponsonby, Auckland 1011 New Zealand MADELEINE PAQUIN 360, rue Saint-Jacques, suite 1500 Montreal QC H2Y 1P5 Canada

VAGN SORENSEN 7373 Cote Vertu Blvd. West 7th Floor (ZIP 1273) Saint Laurent QC H4S 1Z3 Canada

MICHAEL M. GREEN 60 East 42nd Street Suite 5230 New York NY 10165-0015 United States

GARY A. DOER 28 Algonquin Avenue Winnipeg MB R2G 2H3 Canada

MICHAEL M. WILSON 7373 Cote Vertu Blvd. West 7th Floor (ZIP 1273) Saint Laurent QC H4S 1Z3 Canada

#### Note

Active CBCA corporations are required to <u>update director information</u> (names, addresses, etc.) within 15 days of any change. A <u>corporation key</u> is required. If you are not authorized to update this information, you can either contact the corporation or contact <u>Corporations Canada</u>. We will inform the corporation of its <u>reporting obligations</u>.

#### **Annual Filings**

Anniversary Date (MM-DD) 11-24

**Date of Last Annual Meeting** 

2019-05-06

#### Annual Filing Period (MM-DD)

11-24 to 01-23

#### Type of Corporation

Distributing corporation

#### Status of Annual Filings

2020 - Not due

2019 - Filed

2018 - Filed

#### **Corporate History**

#### **Corporate Name History**

2006-11-24 to Present

AIR CANADA

#### **Certificates and Filings**

#### Certificate of Amendment \*

2006-11-24

Amendment details: Number of directors

#### Certificate of Amalgamation

2006-11-24

Corporations amalgamated:

- 4346271 ACGHS Holding GP Inc. / Commandité Gestion ACGHS Inc.
- 3849678 AIR CANADA

#### Certificate of Amendment \*

2007-04-12

Amendment details: Other

#### Proxy circular

As of 2007-02-19

#### Proxy circular

As of 2009-04-04

#### Proxy circular

As of 2011-05-05

#### Proxy circular

As of 2012-06-04

#### Proxy circular

As of 2013-06-27

#### Certificate of Amendment \*

2016-08-09

Amendment details: Other

#### Certificate of Restated Articles of Incorporation

2017-02-20

#### **Certificate of Arrangement**

2019-05-08

\* Amendment details are only available for amendments effected after 2010-03-20. Some certificates issued prior to 2000 may not be listed. For more information, contact Corporations Canada.

Buy copies of corporate documents

Start New Search

Return to Search Results

#### **Date Modified:**

2019-10-08





#### Rechercher une entreprise au registre

#### État de renseignements d'une personne morale au registre des entreprises

Renseignements en date du 2020-01-06 12:12:11

#### État des informations

#### Identification de l'entreprise

Numéro d'entreprise du Québec (NEQ)

1163479257

Nom

AIR CANADA

#### Adresse du domicile

Adresse

7373 BOUL. Côte Vertu Ouest Saint-Laurent Québec H4S1Z3

Canada

#### Adresse du domicile élu

Nom de l'entreprise

Air Canada

Nom de la personne physique

Nom de famille

Hadrovic

Prénom

Carolyn M.

Adresse

7373 boul. Côte-Vertu Ouest, ZIP 1273

Saint-Laurent Québec H4S1Z3

#### **Immatriculation**

Date d'immatriculation

2006-01-31

Statut

Immatriculée

Date de mise à jour du statut

2006-01-31

Date de fin de l'existence

Aucune date de fin d'existence n'est déclarée au

registre.

#### Forme juridique

Forme juridique

Société par actions ou compagnie

Date de la constitution

2006-01-24 Constitution

Régime constitutif

CANADA: Loi canadienne sur les sociétés par actions,

L.R.C. (1985), c. C-44

Régime courant

CANADA: Loi canadienne sur les sociétés par actions,

L.R.C. (1985), c. C-44

#### Dates des mises à jour

Date de mise à jour de l'état de renseignements

Date de la dernière déclaration de mise à jour

annuelle

2019-06-10 2018

2019-06-10

Date de fin de la période de production de la déclaration de mise à jour annuelle de 2019

Date de fin de la période de production de la déclaration de mise à jour annuelle de 2018

2020-07-01

2019-07-01

#### Faillite

L'entreprise n'est pas en faillite.

#### Fusion et scission

La personne morale a fait l'objet de fusion(s).

Type Lo	i applicable	Date	Nom et domicile de la personne morale	Composante	Résultante
Fusion CANADA: Lo simplifiée sociétés par (1985), c. C	actions, L.R.C.	11-24	AIR CANADA 7373, CÔTE VERTU OUEST BP 14000 SAINT-LAURENT (QUÉBEC) H4Y1H4	1142865923	1163479257

#### Continuation et autre transformation

Aucune continuation ou autre transformation n'a été déclarée.

#### Liquidation ou dissolution

Aucune intention de liquidation ou de dissolution n'a été déclarée.

#### Activités économiques et nombre de salariés

#### 1er secteur d'activité

4511 Code d'activité économique (CAE)

Transports aériens (vols réguliers ou nolisés) Activité

Précisions (facultatives)

#### 2e secteur d'activité

Aucun renseignement n'a été déclaré.

#### Nombre de salariés

Nombre de salariés au Québec

Plus de 5000

#### Convention unanime, actionnaires, administrateurs, dirigeants et fondé de pouvoir

#### **Actionnaires**

#### Premier actionnaire

Le premier actionnaire est majoritaire.

Nom

AST Trust Company (Agent de transfert)

Adresse

1200-1 ST Toronto Toronto Ontario M5C2V6 Canada

#### Convention unanime des actionnaires

Il n'existe pas de convention unanime des actionnaires.

#### Liste des administrateurs

SORENSEN, VAGN Nom

Date du début de la charge 2006-11-15

Date de fin de la charge

Administrateur Fonctions actuelles

O/S, 7373 DE LA CÔTE VERTU OUEST MONTRÉAL Adresse

(QUÉBEC) H4S1Z3

HUOT, JEAN MARC Nom

Date du début de la charge 2009-05-08

Date de fin de la charge

Fonctions actuelles Administrateur

1155 BLVD Rene-Levesque W Montreal Québec Adresse

H3B3V2 Canada

ROVINESCU, CALIN Nom

2009-04-01 Date du début de la charge

Date de fin de la charge

Administrateur Fonctions actuelles

7373 BOUL. Côte Vertu Ouest Saint-Laurent Québec Adresse

H4S1Z3 Canada

GREEN, MICHAEL Nom

2009-03-30 Date du début de la charge

Date de fin de la charge

Administrateur Fonctions actuelles

5230-60 ST 42nd E New York New York 10165 United Adresse

Verschuren Nom de famille

Prénom

Annette

Date du début de la charge

2012-11-12

Date de fin de la charge

Fonctions actuelles

Administrateur

Adresse

345-101 ST College Toronto Ontario M5G1L7 Canada

Nom de famille

Clark

Prénom

Christie J.B.

Date du début de la charge

2013-06-27

Date de fin de la charge

Fonctions actuelles

Administrateur

Adresse

7373 BOUL, Côte Vertu Ouest Saint-Laurent Québec

H4S1Z3 Canada

Nom de famille

WILSON

Prénom

MICHAEL M.

Date du début de la charge

2014-10-01

Date de fin de la charge

Fonctions actuelles

Administrateur

Adresse

7373 BOUL. Côte Vertu Ouest Saint-Laurent Québec

H4S1Z3 Canada

Nom de famille

Paquin

Prénom

Madeleine

Date du début de la charge

2015-05-12

Date de fin de la charge

Fonctions actuelles

Administrateur

Adresse

1500-360 RUE Saint-Jacques Montreal Québec

H2Y1P5 Canada

Nom de famille

Taylor

Prénom

Kathleen P.

Date du début de la charge

2016-05-10

Date de fin de la charge

Fonctions actuelles

Administrateur

Adresse

900-200 ST Bay Toronto Ontario M5J2J2 Canada

Nom de famille

FYFE

Prénom

ROB

Date du début de la charge

2017-09-30

Date de fin de la charge

Fonctions actuelles

Administrateur

Adresse

7373 boul. de la Côte-Vertu Montréal (Québec)

H4S1Z3 Canada

Nom de famille

Doer

Prénom

Gary A.

Date du début de la charge

2018-04-30

Date de fin de la charge

Fonctions actuelles

Administrateur

Adresse

7373 boul. de la Côte-Vertu Montréal (Québec)

H4S1Z3 Canada

#### Dirigeants non membres du conseil d'administration

Nom

HADROVIC, CAROLYN M.

Fonctions actuelles

Secrétaire

Adresse

7373 BOUL. Côte Vertu Ouest Saint-Laurent

Québec H4S1Z3 Canada

Nom de famille

Rousseau

Prénom

Michael

Fonctions actuelles

Principal dirigeant: Vice-président général et chef des

Aff. finan.

Adresse

7373 BOUL. Côte Vertu Ouest Saint-Laurent

Québec H4S1Z3 Canada

#### Fondé de pouvoir

Aucun fondé de pouvoir n'a été déclaré.

#### Administrateurs du bien d'autrui

Aucun administrateur du bien d'autrui n'a été déclaré.

#### Établissements

Numéro et nom de l'établissement	Adresse	Activités économiques (CAE)
0001 - AIR CANADA	975 BOUL. Romeo Vachon Dorval Québec H4Y1H1 Canada	Transports aériens (vols réguliers ou nolisés) (4511)
(Établissement principal)		MANAGEMENT CONTROL OF THE PROPERTY OF THE PROP

#### Documents en traitement

Aucun document n'est actuellement traité par le Registraire des entreprises.

#### Index des documents

#### Documents conservés

#### Date de dépôt au registre Type de document

Type de document	Date de dépôt au registre
DÉCLARATION DE MISE À JOUR ANNUELLE 2018	2019-06-10
DÉCLARATION DE MISE À JOUR ANNUELLE 2017	2018-05-01
Déclaration de mise à jour courante	2017-11-02
Déclaration de mise à jour courante	2017-06-13
DÉCLARATION DE MISE À JOUR ANNUELLE 2016	2017-03-30
DÉCLARATION DE MISE À JOUR ANNUELLE 2015	2016-06-16
DÉCLARATION DE MISE À JOUR ANNUELLE 2014	2015-06-08
Déclaration de mise à jour courante	2014-10-02
Déclaration de mise à jour courante	2014-05-16
DÉCLARATION DE MISE À JOUR ANNUELLE 2013	2014-03-19
Déclaration de mise à jour courante	2013-07-02
DÉCLARATION DE MISE À JOUR ANNUELLE 2012	2013-02-15
Déclaration de mise à jour courante	2012-11-15
Déclaration de mise à jour courante	2012-10-26
Déclaration de mise à jour courante	2012-06-05
DÉCLARATION DE MISE À JOUR ANNUELLE 2011	2012-04-09
Déclaration de mise à jour courante	2011-10-18
Déclaration annuelle 2010	2011-03-23
Déclaration modificative	2010-08-02
État et déclaration de renseignements 2009	2010-03-22
Déclaration modificative	2010-03-08
Déclaration modificative	2010-02-18
État et déclaration de renselgnements 2008	2009-05-12
Déclaration modificative	2009-04-24
Déclaration modificative	2009-03-31
Déclaration modificative	2008-11-14
Déclaration modificative	2008-10-14
Déclaration modificative	2008-10-06
Déclaration annuelle 2007	2008-05-01
Avis de défaut	2008-04-23
Déclaration modificative de fusion	2007-01-31
Déclaration d'immatriculation	2006-01-31

#### Index des noms

Date de mise à jour de l'index des noms 2011-10-19

#### Nom

Nom	Versions du nom dans une autre langue	Date de déclaration du nom	Date de déclaration du retrait du nom	Situation
AIR CANADA		2007-01-31		En vigueur
COMMANDITÉ GESTION ACGHS INC.	ACGHS HOLDING GP INC.	2006-01-31	2007-01-31	Antérieur

#### Autres noms utilisés au Québec

Autre nom	Versions du nom dans une autre langue	Date de déclaration du nom	Date de déclaration du retrait du nom	Situation
AC CARGO	теринен компонент (по воден в пред на под стой в по воден в по вод	2010-03-08		En vigueur
ACGHS		2010-03-08		En vigueur
AIR CANADA CARGO		2010-03-08		En vigueur
AIR CANADA GROUND HANDLING		2010-03-08		En vigueur
Air Canada Regional		2011-10-18		En vigueur
Air Canada Régional		2011-10-18		En vigueur
Canadian Regional Airlines		2011-10-18		En vigueur
Lignes Aériennes Canadien Régional		2011-10-18		En vigueur
SERVICES AU SOL AIR CANADA		2010-03-08		En vigueur
SSAC		2010-03-08		En vigueur
AÉROPORT INTERNATIONAL DE MONTRÉAL		2007-01-31	2010-08-02	Antérieur
AÉROPORT INTERNATIONAL JEAN LESAGE		2007-01-31	2010-08-02	Antérieur
ÉDIFICE CARGO CAIL		2007-01-31	2010-08-02	Antérieur
PARC D'AFFAIRES TRANS CANADA		2007-01-31	2010-03-08	Antérieur
PARC D'AFFAIRES TRANS CANADA		2010-03-22	2010-08-02	Antérieur

#### Québec 🔠

© Gouvernement du Québec

#### Preface

Welcome to Air Canada's Pre-Retirement Planning Workshop!

This handbook contains information intended to make you more familiar with the principal provisions of various company and government benefit plans that may become available to you in the future. Financial planning and income tax advice are also included.

Every effort has been made to ensure that the information is as complete and correct as possible as of the date of printing, but the following chapters do not replace the various rules and regulations upon which this handbook is based. It will be your responsibility to keep abreast of future rule changes and to secure up-to-date interpretations.

After you have read this handbook, please keep it where you and your family can refer to it easily.

Good luck in your planning!

Manager, Pension Programs Human Resources Air Canada Centre Dorval 265

#### C AIR CANADA 1984

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Reprinted (with additions and corrections) September 1987 Reprinted (with additions and corrections) February 1989 Reprinted (with additions and corrections) January 1991 Reprinted (with additions and corrections) January 1993 Reprinted (with additions and corrections) January 1995 Reprinted (with additions and corrections) January 1997 Reprinted (with additions and corrections) January 1999 Reprinted (with additions and corrections) January 2000
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#### Chapter Titles Table

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- 5 Health & Life Extension
- 6 Financial Planning
- 7 Government Benefit Programs

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- 6 Insurance Planning
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- 8 Estate Planning
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8 Company Required Information	34

### Air Canada Benefit Programs

#### 7 <u>Miscellaneous Benefit Plans/Programs</u>

#### .01 Group Disability Income Insurance and Vision Care Coverage:

. There are no retired employee benefits.

#### .02 Personal Automobile, Home Owners/Tenants Insurance Program:

- . This insurance may be continued into retirement.
- Payroll deduction of your premiums is mandatory.

#### .03 Registered Retirement Savings Plans:

- . Air Canada has made arrangements with the Royal Trust Corporation of Canada whereby active Air Canada employees can participate through payroll deduction in a variety of that Company's Registered Retirement Savings Plans.
- Payroll deductions cease upon retirement but you may continue to contribute to these Plans directly by contacting the Royal Trust Corporation Office nearest you.

#### .04 Travel Privileges:



Travel privileges for employees and eligible family members will continue to apply into retirement in accordance with the Company's retirement regulations as outlined in Publication 715.

The normal zone service charge will continue to apply.

In order for a common-law spouse/same sex spouse to be eligible for this program you should refer to the Travel Privileges section in your "Employee Handbook".



#### Air Canada Benefit Programs

- 7 <u>Miscellaneous Benefit Plans/Programs</u> (cont.)
- .04 Travel Privileges: (cont.)
- You will have the same priority as in active service. Boarding will be based on your length of continuous service.

Special service tickets will be issued to employees providing they had attained the following criteria:

- 25 years of completed service
- 30 years of completed service
- 35 years of completed service
- 40 years of completed service
- 45 years of completed service

NOTE: To accompany you on your trip, you may request a ticket for your spouse, a dependent child, a parent, another active/retired employee or your Travel Partner.

The priority of the service ticket is PJ4/J05. Prior to making your travel arrangements, remember to contact the Employee Call Centre to verify any published restrictions and blackout periods.

Airlines which offer reduced-rate travel privileges to retired employees are listed in RESIII (CIC'81). Updates will also be published in Horizons.

- .05 <u>Canada Savings Bonds</u>: Payroll deduction for the purchase of these bonds is not available in retirement.
- .06 Credit Union: Payroll deduction is available.
- .07 <u>Employee Publications</u>: Retirees and/or surviving spouses will have Air Canada's Employee Publication "Horizons" and other items of interest mailed directly to their homes.
- .08 <u>Retirement Memento</u>: A clock, individually inscribed with name and service, will be presented to retiring employees in recognition of their Air Canada career.
- .09 Photo Identity Card: The I.D. & Travel Card is extended to retired employees and a Travel Card for spouses is issued provided the employee has attained 25 years of Company Service.

C A N A D A PROVINCE OF QUÉBEC DISTRICT OF MONTRÉAL NO.: 500-06-000 to 39-2 of

SUPERIOR COURT OF QUEBEC (Class Action)

WALTER EDWARD DAVIES, a person residing at 85 Brookside Ave., in the City of Beaconsfield, Province of Quebec, Canada, H9W 5C5

Petitioner

AIR CANADA, an airline incorporated pursuant to the laws of Canada with a registered office at 7373 De La Côte Vertu Blvd West, in the City of Montreal, Province of Québec, Canada, H4S 1Z3

Respondent

# LIST OF EXHIBITS

COPY FOR OUR FILE

BH-0214

Me Michael Heller

HELLER & ASSOCIÉS 425 rue St-Sulpice Montréal, Québec, H2Y 2V7 éléphone: (514) 288-5252 poste 10

Téléphone: (514) 288-5252 poste. 103 Télécopieur: (514) 288-7479 <u>michael@meheller.com</u>

C A N A D A PROVINCE OF QUÉBEC DISTRICT OF MONTRÉAL NO.: 500-06-0001039-201

# SUPERIOR COURT OF QUEBEC (Class Action)

WALTER EDWARD DAVIES, a person residing at 85 Brookside Ave., in the City of Beaconsfield, Province of Quebec, Canada, H9W 5C5

Petitioner

,

**AIR CANADA**, an airline incorporated pursuant to the laws of Canada with a registered office at 7373 De La Côte Vertu Blvd West, in the City of Montreal, Province of Québec, Canada, H4S 1Z3

Respondent

APPLICATION FOR AUTHORIZATION TO INSTITUTE
A CLASS ACTION AND TO APPOINT THE STATUS OF
REPRESENTATIVE PETITIONER
(ARTICLE 574 C.C.P. AND FOLLOWING)

COPY FOR OUR FILE

BH-0214

Me Michael Heller

HELLER & ASSOCIÉS

425 rue St-Sulpice

Montréal, Québec, H2Y 2V7

Téléphone: (514) 288-5252 poste. 103

Télécopieur: (514) 288-7479

michael@meheller.com